

COURT FILE /  
ESTATE FILE NUMBERS

25-2954304  
B201954304

COURT

COURT OF KING'S BENCH  
OF ALBERTA

JUDICIAL CENTRE

CALGARY



MATTER

IN THE MATTER OF THE *BANKRUPTCY AND  
INSOLVENCY ACT*, RSC 1985, C B-3, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO  
MAKE A PROPOSAL OF FREE REIN RESOURCES LTD.

DOCUMENT

**AFFIDAVIT NO. 2 OF TERRY MCCALLUM**

ADDRESS FOR SERVICE  
AND CONTACT  
INFORMATION OF PARTIES  
FILING THIS DOCUMENT

**Burnet, Duckworth & Palmer LLP**  
2400, 525 - 8 Avenue SW  
Calgary, Alberta T2P 1G1

COM  
August 25, 2023  
Justice Hollins

Lawyer: David LeGeyt / Ryan Algar  
Phone Number: (403) 260-0120/ 0126  
Fax:(403) 260-0332  
Email: dlegeyt@bdplaw.com / ralgar@bdplaw.com  
File No. 77501-3

**AFFIDAVIT NO. 2 OF TERRY MCCALLUM**

A red, rectangular stamp with the word "ENTERED" in a bold, outlined font. The stamp is slightly tilted and has a shadow effect.

**Sworn August 18, 2023**

I, Terry McCallum of the City of Calgary in the Province of Alberta, SWEAR AND SAY THAT:

1. I am the Chairman and Chief Executive Officer ("**CEO**") of the Applicant, Free Rein Resources Ltd. ("**Free Rein**" or the "**Applicant**"). As such, I have personal knowledge of the facts and matters deposed to herein, except where any such facts and matters are stated to be from other sources, in which case I believe those facts and matters to be true.
2. I swear this Affidavit in support of Free Rein's application scheduled for August 25, 2023 (the "**Application**") seeking, among other things, the Second Stay Extension to the Proposal Period and approval of the SISP (each as defined below).
3. Unless otherwise stated, all references to currency in this Affidavit are to \$CAD. Unless otherwise defined herein, capitalized terms have the meaning given to them in the Application,